

Tuesday, June 21, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa membaik, dengan agak meredanya kekhawatiran pasar terhadap kemungkinan Brexit pada referendum hari Kamis ini. Hal ini akan masih menjadi sorotan utama pelaku pasar minggu ini, apalagi dengan absennya data-data penting dari ekonomi major dunia.
- **Indonesia:** Pemerintah dikabarkan sedang menyiapkan peraturan untuk menangani ketidaksetujuan dalam kerjasama investasi, baik untuk investor lokal maupun asing. Peraturan ini dikabarkan akan fokus kepada konsultasi dan negosiasi antara pelaku yang tersangkut, dan dapat memudahkan pelaku bisnis nantinya.

OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

Bandung

Tel: 022-7159888

Surabaya

Tel: 031-5358385 / 87

Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

Analisa Sekilas

- **FX:** JPY masih bertahan di level kuat terhadap mata uang major lainnya, dengan masih adanya permintaan safe haven dengan adanya fokus pasar terhadap referendum Brexit di Inggris minggu ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13252	EUR-USD	1,1314	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15037,88	GBP-USD	1,4698	DJIA	17804,87	129,71
GBP-IDR	19417,43	USD-JPY	103,94	Nasdaq	4837,21	36,88
JPY-IDR	126,79	AUD-USD	0,7457	Nikkei 225	15965,30	365,64
AUD-IDR	9897,79	NZD-USD	0,7120	STI	2800,87	37,45
CAD-IDR	10343,88	USD-CAD	1,2806	KLCI	1634,23	10,05
SGD-IDR	9875,02	USD-CHF	0,9621	JCI	4863,53	28,39
MYR-IDR	3262,50	USD-NOK	8,2793	Baltic Dry	582,00	-5,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,64		1Y	6,87		
1 Minggu	5,38		2Y	7,19		
1 Bulan	6,20		5Y	7,48		
3 Bulan	7,05		10Y	7,63		
6 Bulan	7,41		15Y	7,89		
12 Bulan	7,72		20Y	7,88		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &
Strategy

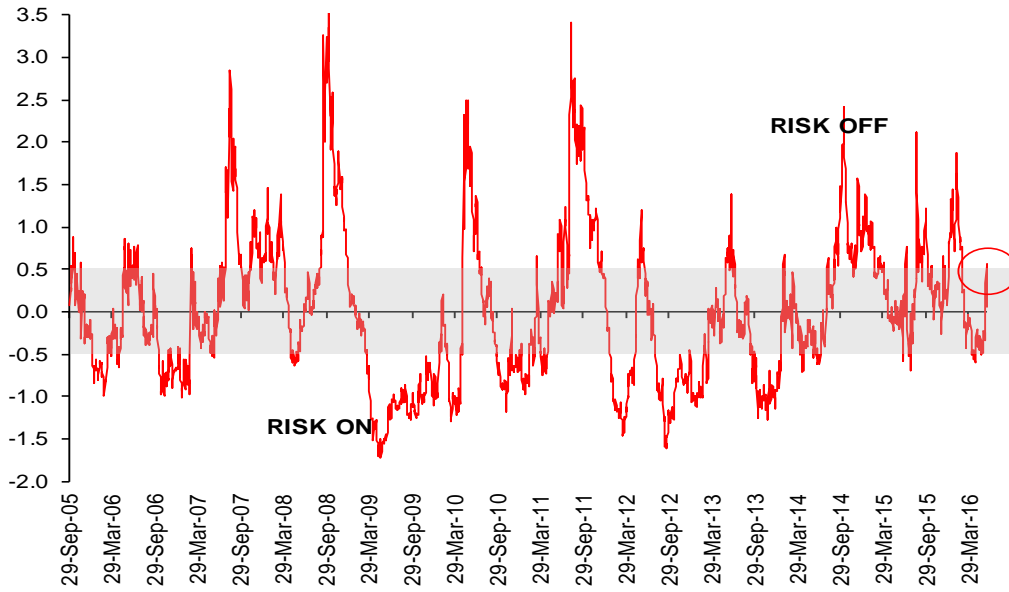
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

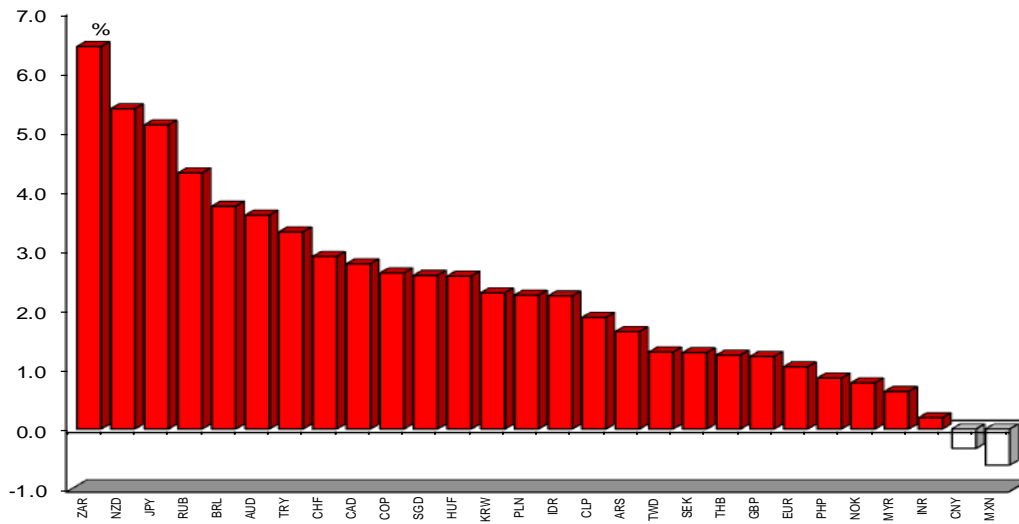
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised
06/20/2016 05:00	SK PPI YoY	May	--	-3.10%	-3.00%
06/20/2016 07:01	UK Rightmove House Prices MoM	Jun	--	0.80%	--
06/20/2016 07:01	UK Rightmove House Prices YoY	Jun	--	5.50%	7.80%
06/20/2016 07:50	JN Trade Balance	May	¥70.0b	¥40.7b	¥823.5b
06/20/2016 07:50	JN Trade Balance Adjusted	May	¥113.4b	¥269.8b	¥426.6b
06/20/2016 13:30	JN Nationwide Dept Sales YoY	May	--	-5.10%	-3.80%
06/20/2016 14:00	GE PPI MoM	May	0.30%	0.40%	--
06/20/2016 14:00	GE PPI YoY	May	-2.90%	-2.70%	-3.10%
06/20/2016 14:22	PH BoP Overall	May	--	\$241m	\$184m
06/20/2016 16:00	TA Export Orders YoY	May	-7.00%	-5.80%	-11.10%
06/20/2016 20:30	CA Wholesale Trade Sales MoM	Apr	0.50%	0.10%	-1.00%
06/21/2016 12:30	JN All Industry Act Index MoM	Apr	1.20%	--	0.10%
06/21/2016 16:30	UK Public Finances (PSNCR)	May	--	--	-2.4b
06/21/2016 16:30	UK Public Sector Net Borrowing	May	9.4b	--	6.6b
06/21/2016 16:30	UK PSNB ex Banking Groups	May	9.5b	--	7.2b
06/21/2016 16:30	HK CPI Composite YoY	May	2.60%	--	2.70%
06/21/2016 17:00	GE ZEW Survey Current Situation	Jun	53	--	53.1
06/21/2016 17:00	GE ZEW Survey Expectations	Jun	4.8	--	6.4
06/21/2016 17:00	EC ZEW Survey Expectations	Jun	--	--	16.8
06/21/2016 18:00	MA Foreign Reserves	Jun-15	--	--	\$97.3b
06/21/2016	MU CPI Composite YoY	May	--	--	3.02%

Source: Bloomberg

This publication is solely for information purposes only and may not be published, circulated, reproduced or distributed in whole or in part to any other person without our prior written consent. This publication should not be construed as an offer or solicitation for the subscription, purchase or sale of the securities/instruments mentioned herein. Any forecast on the economy, stock market, bond market and economic trends of the markets provided is not necessarily indicative of the future or likely performance of the securities/instruments. Whilst the information contained herein has been compiled from sources believed to be reliable and we have taken all reasonable care to ensure that the information contained in this publication is not untrue or misleading at the time of publication, we cannot guarantee and we make no representation as to its accuracy or completeness, and you should not act on it without first independently verifying its contents. The securities/instruments mentioned in this publication may not be suitable for investment by all investors. Any opinion or estimate contained in this report is subject to change without notice. We have not given any consideration to and we have not made any investigation of the investment objectives, financial situation or particular needs of the recipient or any class of persons, and accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of the recipient or any class of persons acting on such information or opinion or estimate. This publication may cover a wide range of topics and is not intended to be a comprehensive study or to provide any recommendation or advice on personal investing or financial planning. Accordingly, they should not be relied on or treated as a substitute for specific advice concerning individual situations. Please seek advice from a financial adviser regarding the suitability of any investment product taking into account your specific investment objectives, financial situation or particular needs before you make a commitment to purchase the investment product. OCBC and/or its related and affiliated corporations may at any time make markets in the securities/instruments mentioned in this publication and together with their respective directors and officers, may have or take positions in the securities/instruments mentioned in this publication and may be engaged in purchasing or selling the same for themselves or their clients, and may also perform or seek to perform broking and other investment or securities-related services for the corporations whose securities are mentioned in this publication as well as other parties generally.

Co.Reg.no.:193200032W